

OCB BERHAD

(Company No: 3465-H)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2006

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/06/06 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/05 (Restated) RM'000
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	66,373	68,723
Prepaid Lease Payment	7,724	7,920
Quoted Investment	44,440	-
Other Investments	4,119	4,119
Goodwill On Consolidation	60,339	60,339
Total Non-Current Assets	<u>182,995</u>	<u>141,101</u>
Current Assets		
Inventories	28,701	26,257
Debtors	165,702	219,123
Cash & cash equivalents	34,080	20,863
Total Current Assets	228,483	266,243
TOTAL ASSETS	<u><u>411,478</u></u>	<u><u>407,344</u></u>
EQUITY AND LIABILITIES		
Share Capital	102,850	102,850
Reserves	119,066	113,447
Shareholders' fund	221,916	216,297
Minority Interest	4,837	4,118
TOTAL EQUITY	226,753	220,415
Non-Current Liabilities		
Borrowings	45,673	46,693
Bonds	55,000	55,000
Deferred taxation	7,018	6,972
	107,691	108,665
Current Liabilities		
Trade and Other Creditors	32,270	27,838
Overdraft & Short Term Borrowings	41,984	47,690
Taxation	2,780	2,736
	77,034	78,264
TOTAL LIABILITIES	184,725	186,929
TOTAL EQUITY AND LIABILITIES	<u><u>411,478</u></u>	<u><u>407,344</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.16</u>	<u>2.10</u>

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 December 2005.

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(Company No: 3465-H)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 30 JUNE 2006

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	<u>Current Year Quarter</u>	<u>Preceding Year Corresponding Quarter</u>	<u>Current Year To Date</u>	<u>Preceding Year Corresponding Period</u>
	<u>30/06/06</u>	<u>30/06/05</u>	<u>30/06/06</u>	<u>30/06/05</u>
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Revenue	45,807	43,791	87,913	85,192
Operating Expenses	(39,908)	(38,007)	(77,382)	(73,497)
Other Operating Income	2,001	2	3,110	6
Profit from Operations	7,900	5,786	13,641	11,701
Finance Costs	(2,362)	(2,891)	(4,650)	(5,839)
Investing Results	-	-	-	-
Profit before tax	5,538	2,895	8,991	5,862
Taxation	(1,569)	(1,254)	(2,653)	(2,517)
Net Profit for the period	3,969	1,641	6,338	3,345
Attributable to:				
Shareholders of the Company	3,518	1,560	5,619	3,158
Minority interest	451	81	719	187
Net Profit for the period	3,969	1,641	6,338	3,345
Earnings per share attributable to equity holders of the parent				
Basic (sen)	3.42	1.52	5.46	3.07

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 December 2005.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE TWO QUARTERS ENDED 30 JUNE 2006

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
6 Months Ended 30 June 2006						
At 1 January 2006	102,850	255	113,192	216,297	4,118	220,415
Movements during the period	-	-	5,619	5,619	719	6,338
Balance at 30 June 2006	<u>102,850</u>	<u>255</u>	<u>118,811</u>	<u>221,916</u>	<u>4,837</u>	<u>226,753</u>

6 Months Ended 30 June 2005						
At 1 January 2005	102,850	255	112,548	215,653	3,869	219,522
Movements during the period	-	-	3,158	3,158	187	3,345
Balance at 30 June 2005	<u>102,850</u>	<u>255</u>	<u>115,706</u>	<u>218,811</u>	<u>4,056</u>	<u>222,867</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2005.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE TWO QUARTERS ENDED 30 JUNE 2006

The figures have not been audited.

	6 Months ended 30/06/06 RM'000	6 Months ended 30/06/05 RM'000
Net profit before taxation	8,991	5,862
Adjustment for non-cash flow:		
Non-cash items	<u>7,225</u>	<u>7,232</u>
Operating profit before changes in working capital	16,216	13,094
Changes in working capital:		
Net Change in inventories	(2,444)	(768)
Net Change in receivables	53,422	20,435
Net Change in payables	<u>2,703</u>	<u>2,628</u>
Cash flows generated/(used in) operating activities	69,897	35,389
Interest paid	(4,650)	(5,839)
Interest received	312	1,383
Tax paid	<u>(2,563)</u>	<u>(1,901)</u>
Net cash flow generated/(used in) operating activities	62,996	29,032
Investing Activities		
Equity investments	-	-
Other investments	(44,630)	(1,002)
Net cash flows used in investing activities	<u>(44,630)</u>	<u>(1,002)</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	(6,869)	(11,095)
Net cash flows from financing activities	<u>(6,869)</u>	<u>(11,095)</u>
Net increase in cash and cash equivalent	11,497	16,935
Cash & cash equivalents at beginning of year	(352)	34,849
Cash & cash equivalents at end of period	<u><u>11,145</u></u>	<u><u>51,784</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	28,780	66,840
Bank overdraft (Note B9)	<u>(17,635)</u>	<u>(15,056)</u>
	<u><u>11,145</u></u>	<u><u>51,784</u></u>

Short term deposits with licensed banks which amounted to RM5,300,000 (2005: RM5,300,000) are governed by the terms and conditions of the bond agreements.

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 December 2005.